

Thursday, 8 September 2011

MARKET ANNOUNCEMENT

Issue Price Under Dividend Reinvestment Plan

Bentley Capital Limited (**BEL**) advises that the price at which shares will be issued under the Company's Dividend Reinvestment Plan (**DRP**) in respect of the one cent per share fully franked final dividend and 2.4 cents per share fully franked special dividend to be paid on or about 26 September 2011 has been set at **21.88 cents per share**.

This **DRP** issue price represents a discount of 2.5% to the volume weighted average price of **BEL** shares over the five trading days up to and including the dividend record date of 5 September 2011.

New or updated **DRP** Election Forms (refer mail-out to shareholders on 1 September 2011) should be lodged with the Company's share registry by Wednesday, 21 September 2011. Shareholders do not need to re-confirm their existing **DRP** elections.

A copy of the Company's [DRP Rules](#) and [Application/Notice of Variation Form](#) may be obtained from the Company or downloaded from the Company's website: www.bel.com.au

For further information:

Farooq Khan
Chairman
T | 1300 762 678 or (08) 9214 9757
E | info@bel.com.au

Victor Ho
Company Secretary
T | 1300 762 678 or (08) 9214 9757
E | vho@bel.com.au

www.bel.com.au

Corporate Office:
Level 14, The Forrest Centre
221 St Georges Terrace
Perth Western Australia 6000
Local T | 1300 762 678
T | (08) 9214 9757
F | (08) 9322 1515
E | info@bel.com.au

ASX Code: BEL
A.B.N. 87 008 108 218



Registered Office:
Suite 202, Angela House
30-36 Bay Street
Double Bay New South Wales 2028

T | (02) 9363 5088
F | (02) 9363 5488